



# Pasadena Independent School District

## Outstanding Unlimited Tax Debt Service Requirements

As of December 19, 2021





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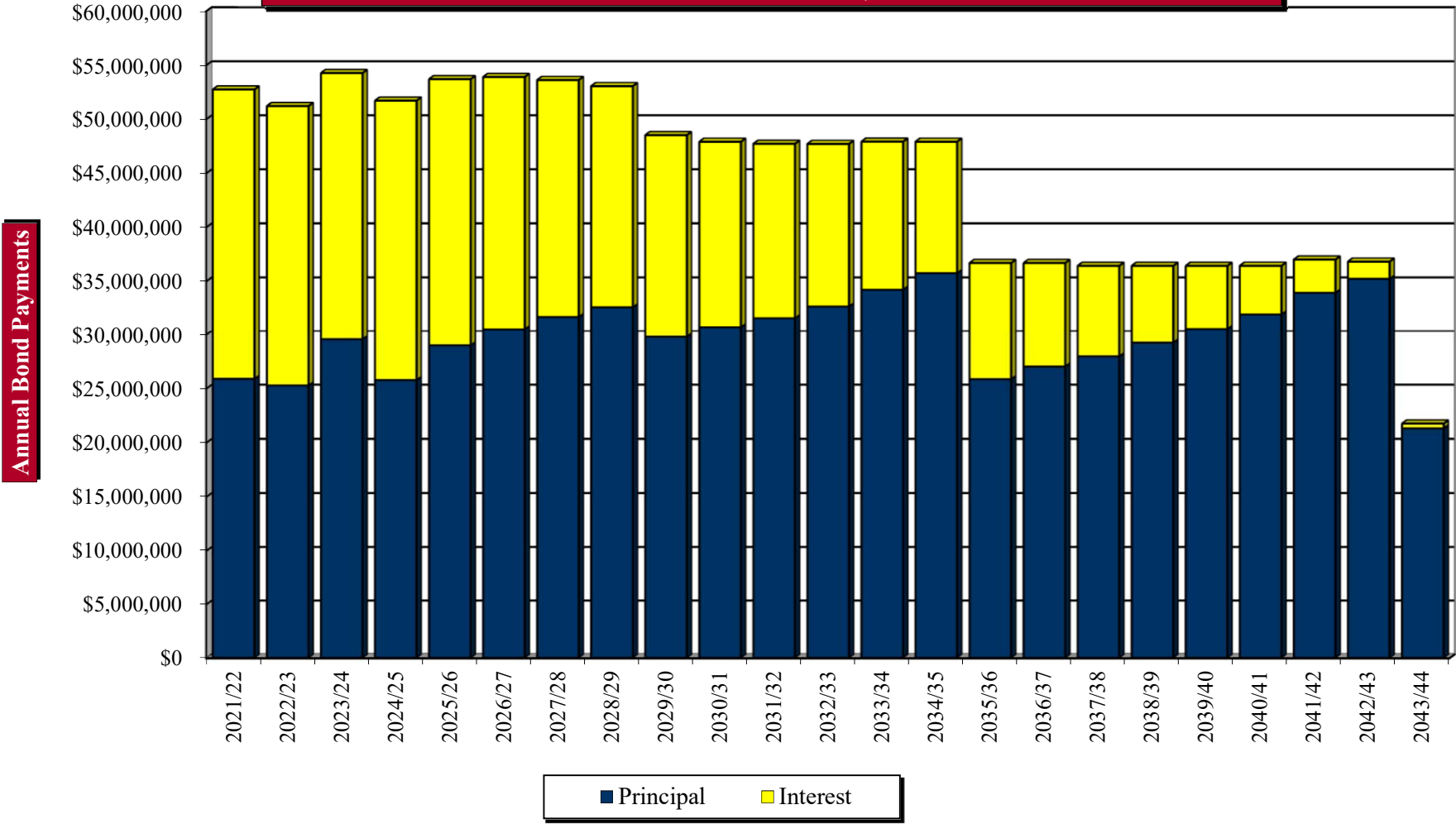




## Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pasadena Independent School District  
Outstanding General Obligation Debt Service by Principal and Interest  
As of December 19, 2021**



Note: Debt service payments reflect payments from September 1 through August 31.

**Pasadena Independent School District**  
**Outstanding General Obligation Debt Service by Principal and Interest**  
**As of December 19, 2021**

<u>Year</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Annual Debt Service</u>
2021/22	\$ 25,890,000.00	\$ 26,838,355.63	\$ 52,728,355.63
2022/23	25,275,000.00	25,922,293.86	51,197,293.86
2023/24	29,555,000.00	24,695,825.36	54,250,825.36
2024/25	25,780,000.00	25,916,895.66	51,696,895.66
2025/26	28,985,000.00	24,699,771.06	53,684,771.06
2026/27	30,530,000.00	23,357,113.36	53,887,113.36
2027/28	31,680,000.00	21,926,444.76	53,606,444.76
2028/29	32,575,000.00	20,465,096.66	53,040,096.66
2029/30	29,795,000.00	18,709,471.21	48,504,471.21
2030/31	30,730,000.00	17,163,504.03	47,893,504.03
2031/32	31,560,000.00	16,141,836.78	47,701,836.78
2032/33	32,650,000.00	15,042,013.56	47,692,013.56
2033/34	34,205,000.00	13,698,561.01	47,903,561.01
2034/35	35,735,000.00	12,161,603.68	47,896,603.68
2035/36	25,865,000.00	10,807,750.00	36,672,750.00
2036/37	27,025,000.00	9,646,600.00	36,671,600.00
2037/38	27,975,000.00	8,435,450.00	36,410,450.00
2038/39	29,235,000.00	7,175,000.00	36,410,000.00
2039/40	30,555,000.00	5,856,325.00	36,411,325.00
2040/41	31,915,000.00	4,497,800.00	36,412,800.00
2041/42	33,925,000.00	3,066,050.00	36,991,050.00
2042/43	35,215,000.00	1,585,800.00	36,800,800.00
2043/44	21,325,000.00	426,500.00	21,751,500.00
<b>Total</b>	<b><u>\$ 687,980,000.00</u></b>	<b><u>\$ 338,236,061.62</u></b>	<b><u>\$ 1,026,216,061.62</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**Semi-Annual General Obligation Debt Service by Principal and Interest**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/22	\$ 3,735,000.00	\$ 1,743,418.00	\$ 5,478,418.00	
02/15/22	22,155,000.00	11,854,889.50	34,009,889.50	
08/01/22	-	1,661,920.30	1,661,920.30	
08/15/22	-	11,578,127.83	11,578,127.83	\$ 52,728,355.63
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
02/15/23	17,705,000.00	11,578,127.83	29,283,127.83	
08/01/23	-	1,496,742.90	1,496,742.90	
08/15/23	-	11,185,502.83	11,185,502.83	51,197,293.86
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
02/15/24	23,200,000.00	11,185,502.83	34,385,502.83	
08/01/24	-	1,358,076.80	1,358,076.80	
08/15/24	-	10,655,502.83	10,655,502.83	54,250,825.36
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
02/15/25	19,550,000.00	11,885,190.33	31,435,190.33	
08/01/25	-	1,222,138.20	1,222,138.20	
08/15/25	-	11,451,490.33	11,451,490.33	51,696,895.66
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
02/15/26	22,935,000.00	11,451,490.33	34,386,490.33	
08/01/26	-	1,090,127.20	1,090,127.20	
08/15/26	-	10,936,015.33	10,936,015.33	53,684,771.06
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
02/15/27	24,845,000.00	10,936,015.33	35,781,015.33	
08/01/27	-	966,080.50	966,080.50	
08/15/27	-	10,364,890.33	10,364,890.33	53,887,113.36
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
02/15/28	29,635,000.00	10,364,890.33	39,999,890.33	
08/01/28	-	921,458.60	921,458.60	
08/15/28	-	9,674,015.33	9,674,015.33	53,606,444.76
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
02/15/29	26,915,000.00	9,674,015.33	36,589,015.33	
08/01/29	-	797,957.40	797,957.40	
08/15/29	-	9,071,665.33	9,071,665.33	53,040,096.66
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
02/15/30	23,460,000.00	9,071,665.33	32,531,665.33	
08/01/30	-	659,727.70	659,727.70	
08/15/30	-	8,180,120.78	8,180,120.78	48,504,471.21
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
02/15/31	24,125,000.00	8,180,120.78	32,305,120.78	
08/01/31	-	515,606.60	515,606.60	
08/15/31	-	7,808,048.95	7,808,048.95	47,893,504.03
02/01/32	5,345,000.00		5,860,606.60	
02/15/32	26,215,000.00		34,023,048.95	
08/01/32	-		398,978.70	
08/15/32	-		7,419,202.53	47,701,836.78

**Pasadena Independent School District**  
**Semi-Annual General Obligation Debt Service by Principal and Interest**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/33	\$ 6,495,000.00	\$ 398,978.70	\$ 6,893,978.70	
02/15/33	26,155,000.00	7,419,202.53	33,574,202.53	
08/01/33	-	257,257.80	257,257.80	
08/15/33	-	6,966,574.53	6,966,574.53	\$ 47,692,013.56
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
02/15/34	28,505,000.00	6,966,574.53	35,471,574.53	
08/01/34	-	132,883.80	132,883.80	
08/15/34	-	6,341,844.88	6,341,844.88	47,903,561.01
02/01/35	6,090,000.00	132,883.80	6,222,883.80	
02/15/35	29,645,000.00	6,341,844.88	35,986,844.88	
08/15/35	-	5,686,875.00	5,686,875.00	47,896,603.68
02/15/36	25,865,000.00	5,686,875.00	31,551,875.00	
08/15/36	-	5,120,875.00	5,120,875.00	36,672,750.00
02/15/37	27,025,000.00	5,120,875.00	32,145,875.00	
08/15/37	-	4,525,725.00	4,525,725.00	36,671,600.00
02/15/38	27,975,000.00	4,525,725.00	32,500,725.00	
08/15/38	-	3,909,725.00	3,909,725.00	36,410,450.00
02/15/39	29,235,000.00	3,909,725.00	33,144,725.00	
08/15/39	-	3,265,275.00	3,265,275.00	36,410,000.00
02/15/40	30,555,000.00	3,265,275.00	33,820,275.00	
08/15/40	-	2,591,050.00	2,591,050.00	36,411,325.00
02/15/41	31,915,000.00	2,591,050.00	34,506,050.00	
08/15/41	-	1,906,750.00	1,906,750.00	36,412,800.00
02/15/42	33,925,000.00	1,906,750.00	35,831,750.00	
08/15/42	-	1,159,300.00	1,159,300.00	36,991,050.00
02/15/43	35,215,000.00	1,159,300.00	36,374,300.00	
08/15/43	-	426,500.00	426,500.00	36,800,800.00
02/15/44	21,325,000.00	426,500.00	21,751,500.00	21,751,500.00
<b>Total</b>	<b>\$ 687,980,000.00</b>	<b>\$ 322,094,224.84</b>	<b>\$ 1,026,216,061.62</b>	<b>\$ 1,026,216,061.62</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

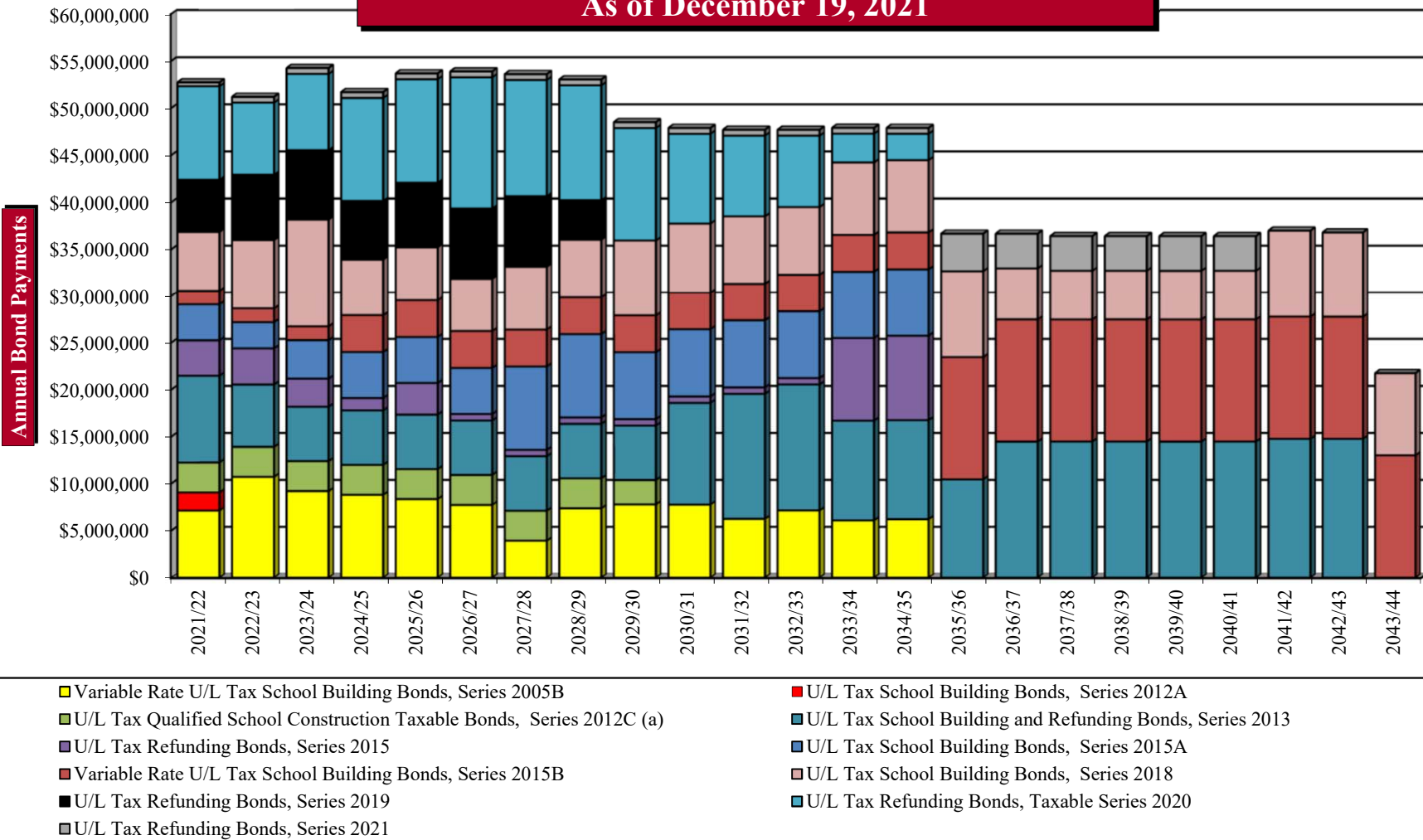


## Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized





## Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of December 19, 2021



Note: Debt service payments reflect payments from September 1 through August 31.  
 (a) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**General Obligation Debt Service By Series**  
**As of December 19, 2021**

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2005B</u>	<u>U/L Tax School Building Bonds, Series 2012A</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>
2021/22	\$ 7,140,338.30	\$ 1,927,800.00	\$ 3,187,854.50	\$ 9,231,150.00	\$ 3,769,100.00	\$ 3,847,525.00	\$ 1,475,625.00
2022/23	10,728,663.20	-	3,187,854.50	6,633,025.00	3,851,600.00	2,797,000.00	1,475,625.00
2023/24	9,209,819.70	-	3,187,854.50	5,797,650.00	2,977,350.00	4,103,500.00	1,475,625.00
2024/25	8,810,215.00	-	3,187,854.50	5,797,650.00	1,312,025.00	4,899,375.00	3,935,000.00
2025/26	8,362,265.40	-	3,187,854.50	5,797,650.00	3,366,725.00	4,900,250.00	3,935,000.00
2026/27	7,741,207.70	-	3,187,854.50	5,797,650.00	684,000.00	4,900,250.00	3,935,000.00
2027/28	3,932,539.10	-	3,187,854.50	5,797,650.00	684,000.00	8,872,250.00	3,935,000.00
2028/29	7,379,416.00	-	3,187,854.50	5,797,650.00	684,000.00	8,873,375.00	3,935,000.00
2029/30	7,792,685.10	-	2,593,927.25	5,797,650.00	684,000.00	7,118,475.00	3,935,000.00
2030/31	7,780,334.30	-	-	10,815,250.00	684,000.00	7,164,650.00	3,935,000.00
2031/32	6,259,585.30	-	-	13,300,475.00	684,000.00	7,152,550.00	3,935,000.00
2032/33	7,151,236.50	-	-	13,405,550.00	684,000.00	7,119,625.00	3,935,000.00
2033/34	6,090,141.60	-	-	10,612,000.00	8,798,400.00	7,117,375.00	3,935,000.00
2034/35	6,222,883.80	-	-	10,534,750.00	8,996,400.00	7,118,625.00	3,935,000.00
2035/36	-	-	-	10,461,625.00	-	-	13,014,700.00
2036/37	-	-	-	14,477,125.00	-	-	13,016,500.00
2037/38	-	-	-	14,478,375.00	-	-	13,012,900.00
2038/39	-	-	-	14,481,875.00	-	-	13,013,300.00
2039/40	-	-	-	14,476,375.00	-	-	13,012,000.00
2040/41	-	-	-	14,480,375.00	-	-	13,013,300.00
2041/42	-	-	-	14,769,750.00	-	-	13,016,400.00
2042/43	-	-	-	14,767,500.00	-	-	13,015,600.00
2043/44	-	-	-	-	-	-	13,015,200.00
<b>Total</b>	<b><u>\$ 104,601,331.00</u></b>	<b><u>\$ 1,927,800.00</u></b>	<b><u>\$ 28,096,763.25</u></b>	<b><u>\$ 227,508,750.00</u></b>	<b><u>\$ 37,859,600.00</u></b>	<b><u>\$ 85,984,825.00</u></b>	<b><u>\$ 164,841,775.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**General Obligation Debt Service By Series**  
**As of December 19, 2021**

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>U/L Tax Refunding Bonds, Series 2019</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2021</u>	<u>Annual Debt Service</u>
2021/22	\$ 6,278,600.00	\$ 5,523,500.00	\$ 9,937,376.16	\$ 409,486.67	\$ 52,728,355.63
2022/23	7,320,725.00	6,930,000.00	7,656,001.16	616,800.00	51,197,293.86
2023/24	11,420,225.00	7,368,250.00	8,093,751.16	616,800.00	54,250,825.36
2024/25	5,971,475.00	6,230,500.00	10,936,001.16	616,800.00	51,696,895.66
2025/26	5,678,225.00	6,852,250.00	10,987,751.16	616,800.00	53,684,771.06
2026/27	5,624,100.00	7,468,500.00	13,931,751.16	616,800.00	53,887,113.36
2027/28	6,743,100.00	7,497,125.00	12,340,126.16	616,800.00	53,606,444.76
2028/29	6,180,000.00	4,187,125.00	12,198,876.16	616,800.00	53,040,096.66
2029/30	8,021,100.00	-	11,944,833.86	616,800.00	48,504,471.21
2030/31	7,362,200.00	-	9,535,269.73	616,800.00	47,893,504.03
2031/32	7,178,400.00	-	8,575,026.48	616,800.00	47,701,836.78
2032/33	7,204,200.00	-	7,575,602.06	616,800.00	47,692,013.56
2033/34	7,681,450.00	-	3,052,394.41	616,800.00	47,903,561.01
2034/35	7,669,825.00	-	2,802,319.88	616,800.00	47,896,603.68
2035/36	9,201,075.00	-	-	3,995,350.00	36,672,750.00
2036/37	5,487,450.00	-	-	3,690,525.00	36,671,600.00
2037/38	5,231,825.00	-	-	3,687,350.00	36,410,450.00
2038/39	5,228,575.00	-	-	3,686,250.00	36,410,000.00
2039/40	5,230,950.00	-	-	3,692,000.00	36,411,325.00
2040/41	5,229,600.00	-	-	3,689,525.00	36,412,800.00
2041/42	9,204,900.00	-	-	-	36,991,050.00
2042/43	9,017,700.00	-	-	-	36,800,800.00
2043/44	8,736,300.00	-	-	-	21,751,500.00
<b>Total</b>	<b><u>\$ 162,902,000.00</u></b>	<b><u>\$ 52,057,250.00</u></b>	<b><u>\$ 129,567,080.70</u></b>	<b><u>\$ 30,868,886.67</u></b>	<b><u>\$ 1,026,216,061.62</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2005B**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 3,735,000.00	\$ 3,405,338.30	\$ 7,140,338.30
08/31/23	7,570,000.00	3,158,663.20	10,728,663.20
08/31/24	6,355,000.00	2,854,819.70	9,209,819.70
08/31/25	6,230,000.00	2,580,215.00	8,810,215.00
08/31/26	6,050,000.00	2,312,265.40	8,362,265.40
08/31/27	5,685,000.00	2,056,207.70	7,741,207.70
08/31/28	2,045,000.00	1,887,539.10	3,932,539.10
08/31/29	5,660,000.00	1,719,416.00	7,379,416.00
08/31/30	6,335,000.00	1,457,685.10	7,792,685.10
08/31/31	6,605,000.00	1,175,334.30	7,780,334.30
08/31/32	5,345,000.00	914,585.30	6,259,585.30
08/31/33	6,495,000.00	656,236.50	7,151,236.50
08/31/34	5,700,000.00	390,141.60	6,090,141.60
08/31/35	6,090,000.00	132,883.80	6,222,883.80
<b>Total</b>	<b><u>\$ 79,900,000.00</u></b>	<b><u>\$ 24,701,331.00</u></b>	<b><u>\$ 104,601,331.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2005B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore

**Phone:** (214) 468-6409

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2012A**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 1,890,000.00	\$ 37,800.00	\$ 1,927,800.00
<b>Total</b>	<b><u>\$ 1,890,000.00</u></b>	<b><u>\$ 37,800.00</u></b>	<b><u>\$ 1,927,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2012A Bonds:**

<b>Firm Name:</b>	The Bank of New York Mellon Trust Company, N.A. 2001 Bryan Street, 10th Floor Dallas, Texas 75201
<b>Contact:</b>	Michael Moore
<b>Phone:</b>	(214) 468-6409
<b>Fax:</b>	(214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>
08/31/22	\$ 2,000,000.00	\$ 1,187,854.50	\$ 3,187,854.50
08/31/23	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/24	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/25	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00 (a)	593,927.25	2,593,927.25
<b>Total</b>	<b><u>\$ 18,000,000.00</u></b>	<b><u>\$ 10,096,763.25</u></b>	<b><u>\$ 28,096,763.25</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

**Paying Agent Information for Series 2012C Bonds:**

<b>Firm Name:</b>	The Bank of New York Mellon Trust Company, N.A. 2001 Bryan Street, 10th Floor Dallas, Texas 75201
<b>Contact:</b>	Michael Moore
<b>Phone:</b>	(214) 468-6409
<b>Fax:</b>	(214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 3,310,000.00	\$ 5,921,150.00	\$ 9,231,150.00
08/31/23	815,000.00	5,818,025.00	6,633,025.00
08/31/24	-	5,797,650.00	5,797,650.00
08/31/25	-	5,797,650.00	5,797,650.00
08/31/26	-	5,797,650.00	5,797,650.00
08/31/27	-	5,797,650.00	5,797,650.00
08/31/28	-	5,797,650.00	5,797,650.00
08/31/29	-	5,797,650.00	5,797,650.00
08/31/30	-	5,797,650.00	5,797,650.00
08/31/31	5,120,000.00 (a)	5,695,250.00	10,815,250.00
08/31/32	7,825,000.00 (a)	5,475,475.00	13,300,475.00
08/31/33	8,170,000.00 (a)	5,235,550.00	13,405,550.00
08/31/34	5,640,000.00 (a)	4,972,000.00	10,612,000.00
08/31/35	5,850,000.00 (a)	4,684,750.00	10,534,750.00
08/31/36	6,075,000.00 (a)	4,386,625.00	10,461,625.00
08/31/37	10,505,000.00 (a)	3,972,125.00	14,477,125.00
08/31/38	11,045,000.00 (a)	3,433,375.00	14,478,375.00
08/31/39	11,615,000.00 (a)	2,866,875.00	14,481,875.00
08/31/40	12,205,000.00 (a)	2,271,375.00	14,476,375.00
08/31/41	12,835,000.00 (a)	1,645,375.00	14,480,375.00
08/31/42	13,790,000.00 (a)	979,750.00	14,769,750.00
08/31/43	14,450,000.00 (a)	317,500.00	14,767,500.00
<b>Total</b>	<b><u>\$ 129,250,000.00</u></b>	<b><u>\$ 98,258,750.00</u></b>	<b><u>\$ 227,508,750.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2023.

**Paying Agent Information for Series 2013 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 2,640,000.00	\$ 1,129,100.00	\$ 3,769,100.00
08/31/23	2,860,000.00	991,600.00	3,851,600.00
08/31/24	2,110,000.00	867,350.00	2,977,350.00
08/31/25	505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
<b>Total</b>	<b><u>\$ 27,840,000.00</u></b>	<b><u>\$ 10,019,600.00</u></b>	<b><u>\$ 37,859,600.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

**Paying Agent Information for Series 2015 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322



**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2015A**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 1,035,000.00	\$ 2,812,525.00	\$ 3,847,525.00
08/31/23	-	2,797,000.00	2,797,000.00
08/31/24	1,340,000.00	2,763,500.00	4,103,500.00
08/31/25	2,225,000.00 (a)	2,674,375.00	4,899,375.00
08/31/26	2,340,000.00 (a)	2,560,250.00	4,900,250.00
08/31/27	2,460,000.00 (a)	2,440,250.00	4,900,250.00
08/31/28	6,660,000.00 (a)	2,212,250.00	8,872,250.00
08/31/29	6,995,000.00 (a)	1,878,375.00	8,873,375.00
08/31/30	5,530,000.00 (a)	1,588,475.00	7,118,475.00
08/31/31	5,815,000.00 (a)	1,349,650.00	7,164,650.00
08/31/32	6,040,000.00 (a)	1,112,550.00	7,152,550.00
08/31/33	6,285,000.00 (a)	834,625.00	7,119,625.00
08/31/34	6,605,000.00 (a)	512,375.00	7,117,375.00
08/31/35	6,945,000.00 (a)	173,625.00	7,118,625.00
<b>Total</b>	<b><u>\$ 60,275,000.00</u></b>	<b><u>\$ 25,709,825.00</u></b>	<b><u>\$ 85,984,825.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

**Paying Agent Information for Series 2015A Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2015B**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22		\$ 1,475,625.00	\$ 1,475,625.00
08/31/23		1,475,625.00	1,475,625.00
08/31/24		1,475,625.00	1,475,625.00
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
<b>Total</b>	<b>\$ 98,375,000.00</b>	<b>\$ 66,466,775.00</b>	<b>\$ 164,841,775.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2015B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 1,680,000.00	\$ 4,598,600.00	\$ 6,278,600.00
08/31/23	2,835,000.00	4,485,725.00	7,320,725.00
08/31/24	7,185,000.00	4,235,225.00	11,420,225.00
08/31/25	1,965,000.00	4,006,475.00	5,971,475.00
08/31/26	1,765,000.00	3,913,225.00	5,678,225.00
08/31/27	1,800,000.00	3,824,100.00	5,624,100.00
08/31/28	3,040,000.00	3,703,100.00	6,743,100.00
08/31/29	2,605,000.00 (a)	3,575,000.00	6,180,000.00
08/31/30	4,590,000.00 (a)	3,431,100.00	8,021,100.00
08/31/31	4,105,000.00 (a)	3,257,200.00	7,362,200.00
08/31/32	4,085,000.00 (a)	3,093,400.00	7,178,400.00
08/31/33	4,300,000.00 (a)	2,904,200.00	7,204,200.00
08/31/34	5,010,000.00 (a)	2,671,450.00	7,681,450.00
08/31/35	5,255,000.00 (a)	2,414,825.00	7,669,825.00
08/31/36	7,095,000.00 (a)	2,106,075.00	9,201,075.00
08/31/37	3,650,000.00 (a)	1,837,450.00	5,487,450.00
08/31/38	3,575,000.00 (a)	1,656,825.00	5,231,825.00
08/31/39	3,755,000.00 (a)	1,473,575.00	5,228,575.00
08/31/40	3,950,000.00 (a)	1,280,950.00	5,230,950.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
<b>Total</b>	<b><u>\$ 101,800,000.00</u></b>	<b><u>\$ 61,102,000.00</u></b>	<b><u>\$ 162,902,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

**Paying Agent Information for Series 2018 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 3,460,000.00	\$ 2,063,500.00	\$ 5,523,500.00
08/31/23	5,080,000.00	1,850,000.00	6,930,000.00
08/31/24	5,790,000.00	1,578,250.00	7,368,250.00
08/31/25	4,920,000.00	1,310,500.00	6,230,500.00
08/31/26	5,810,000.00	1,042,250.00	6,852,250.00
08/31/27	6,740,000.00	728,500.00	7,468,500.00
08/31/28	7,115,000.00	382,125.00	7,497,125.00
08/31/29	4,085,000.00	102,125.00	4,187,125.00
<b>Total</b>	<b><u>\$ 43,000,000.00</u></b>	<b><u>\$ 9,057,250.00</u></b>	<b><u>\$ 52,057,250.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2019 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ 6,140,000.00	\$ 3,797,376.16	\$ 9,937,376.16
08/31/23	4,115,000.00	3,541,001.16	7,656,001.16
08/31/24	4,775,000.00	3,318,751.16	8,093,751.16
08/31/25	7,935,000.00	3,001,001.16	10,936,001.16
08/31/26	8,395,000.00	2,592,751.16	10,987,751.16
08/31/27	11,845,000.00	2,086,751.16	13,931,751.16
08/31/28	10,820,000.00	1,520,126.16	12,340,126.16
08/31/29	11,230,000.00	968,876.16	12,198,876.16
08/31/30	11,340,000.00	604,833.86	11,944,833.86
08/31/31	9,085,000.00 (a)	450,269.73	9,535,269.73
08/31/32	8,265,000.00 (a)	310,026.48	8,575,026.48
08/31/33	7,400,000.00 (a)	175,602.06	7,575,602.06
08/31/34	2,970,000.00 (a)	82,394.41	3,052,394.41
08/31/35	2,775,000.00 (a)	27,319.88	2,802,319.88
<b>Total</b>	<b><u>\$ 107,090,000.00</u></b>	<b><u>\$ 22,477,080.70</u></b>	<b><u>\$ 129,567,080.70</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

**Paying Agent Information for Series 2020 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2021**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/22	\$ -	\$ 409,486.67	\$ 409,486.67
08/31/23	-	616,800.00	616,800.00
08/31/24	-	616,800.00	616,800.00
08/31/25	-	616,800.00	616,800.00
08/31/26	-	616,800.00	616,800.00
08/31/27	-	616,800.00	616,800.00
08/31/28	-	616,800.00	616,800.00
08/31/29	-	616,800.00	616,800.00
08/31/30	-	616,800.00	616,800.00
08/31/31	-	616,800.00	616,800.00
08/31/32	-	616,800.00	616,800.00
08/31/33	-	616,800.00	616,800.00
08/31/34	-	616,800.00	616,800.00
08/31/35	-	616,800.00	616,800.00
08/31/36	3,430,000.00 (a)	565,350.00	3,995,350.00
08/31/37	3,225,000.00 (a)	465,525.00	3,690,525.00
08/31/38	3,320,000.00 (a)	367,350.00	3,687,350.00
08/31/39	3,420,000.00 (a)	266,250.00	3,686,250.00
08/31/40	3,530,000.00 (a)	162,000.00	3,692,000.00
08/31/41	3,635,000.00 (a)	54,525.00	3,689,525.00
<b>Total</b>	<b>\$ 20,560,000.00</b>	<b>\$ 10,308,886.67</b>	<b>\$ 30,868,886.67</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031..

**Paying Agent Information for Series 2021 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore

**Phone:** (214) 468-6409

**Fax:** (214) 468-6322



### Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2005B**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/22	\$ 3,735,000.00	\$ 1,743,418.00	\$ 5,478,418.00	
08/01/22	-	1,661,920.30	1,661,920.30	\$ 7,140,338.30
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
08/01/23	-	1,496,742.90	1,496,742.90	10,728,663.20
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
08/01/24	-	1,358,076.80	1,358,076.80	9,209,819.70
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
08/01/25	-	1,222,138.20	1,222,138.20	8,810,215.00
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
08/01/26	-	1,090,127.20	1,090,127.20	8,362,265.40
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
08/01/27	-	966,080.50	966,080.50	7,741,207.70
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
08/01/28	-	921,458.60	921,458.60	3,932,539.10
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
08/01/29	-	797,957.40	797,957.40	7,379,416.00
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
08/01/30	-	659,727.70	659,727.70	7,792,685.10
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
08/01/31	-	515,606.60	515,606.60	7,780,334.30
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
08/01/32	-	398,978.70	398,978.70	6,259,585.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
08/01/33	-	257,257.80	257,257.80	7,151,236.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
08/01/34	-	132,883.80	132,883.80	6,090,141.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	6,222,883.80
<b>Total</b>	<b>\$ 79,900,000.00</b>	<b>\$ 24,701,331.00</b>	<b>\$ 104,601,331.00</b>	<b>\$ 104,601,331.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2005B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322



**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2012A**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 1,890,000.00	\$ 37,800.00	\$ 1,927,800.00	\$ 1,927,800.00
<b>Total</b>	<b><u>\$ 1,890,000.00</u></b>	<b><u>\$ 37,800.00</u></b>	<b><u>\$ 1,927,800.00</u></b>	<b><u>\$ 1,927,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2022.

**Paying Agent Information for Series 2012A Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 2,000,000.00	\$ 593,927.25	\$ 2,593,927.25	
08/15/22	-	593,927.25	593,927.25	\$ 3,187,854.50
02/15/23	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/23	-	593,927.25	593,927.25	3,187,854.50
02/15/24	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/24	-	593,927.25	593,927.25	3,187,854.50
02/15/25	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
<b>Total</b>	<b>\$ 18,000,000.00</b>	<b>\$ 10,096,763.25</b>	<b>\$ 28,096,763.25</b>	<b>\$ 28,096,763.25</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

**Paying Agent Information for Series 2012C Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 3,310,000.00	\$ 3,001,950.00	\$ 6,311,950.00	
08/15/22	-	2,919,200.00	2,919,200.00	\$ 9,231,150.00
02/15/23	815,000.00	2,919,200.00	3,734,200.00	
08/15/23	-	2,898,825.00	2,898,825.00	6,633,025.00
02/15/24	- (a)	2,898,825.00	2,898,825.00	
08/15/24	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/25	- (a)	2,898,825.00	2,898,825.00	
08/15/25	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/26	- (a)	2,898,825.00	2,898,825.00	
08/15/26	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/27	- (a)	2,898,825.00	2,898,825.00	
08/15/27	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/28	- (a)	2,898,825.00	2,898,825.00	
08/15/28	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/29	- (a)	2,898,825.00	2,898,825.00	
08/15/29	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/30	- (a)	2,898,825.00	2,898,825.00	
08/15/30	-	2,898,825.00	2,898,825.00	5,797,650.00
02/15/31	5,120,000.00 (a)	2,898,825.00	8,018,825.00	
08/15/31	-	2,796,425.00	2,796,425.00	10,815,250.00
02/15/32	7,825,000.00 (a)	2,796,425.00	10,621,425.00	
08/15/32	-	2,679,050.00	2,679,050.00	13,300,475.00
02/15/33	8,170,000.00 (a)	2,679,050.00	10,849,050.00	
08/15/33	-	2,556,500.00	2,556,500.00	13,405,550.00
02/15/34	5,640,000.00 (a)	2,556,500.00	8,196,500.00	
08/15/34	-	2,415,500.00	2,415,500.00	10,612,000.00
02/15/35	5,850,000.00 (a)	2,415,500.00	8,265,500.00	
08/15/35	-	2,269,250.00	2,269,250.00	10,534,750.00
02/15/36	6,075,000.00 (a)	2,269,250.00	8,344,250.00	
08/15/36	-	2,117,375.00	2,117,375.00	10,461,625.00
02/15/37	10,505,000.00 (a)	2,117,375.00	12,622,375.00	
08/15/37	-	1,854,750.00	1,854,750.00	14,477,125.00
02/15/38	11,045,000.00 (a)	1,854,750.00	12,899,750.00	
08/15/38	-	1,578,625.00	1,578,625.00	14,478,375.00
02/15/39	11,615,000.00 (a)	1,578,625.00	13,193,625.00	
08/15/39	-	1,288,250.00	1,288,250.00	14,481,875.00
02/15/40	12,205,000.00 (a)	1,288,250.00	13,493,250.00	
08/15/40	-	983,125.00	983,125.00	14,476,375.00
02/15/41	12,835,000.00 (a)	983,125.00	13,818,125.00	
08/15/41	-	662,250.00	662,250.00	14,480,375.00
02/15/42	13,790,000.00 (a)	662,250.00	14,452,250.00	
08/15/42	-	317,500.00	317,500.00	14,769,750.00
02/15/43	14,450,000.00 (a)	317,500.00	14,767,500.00	14,767,500.00
<b>Total</b>	<b>\$ 129,250,000.00</b>	<b>\$ 98,258,750.00</b>	<b>\$ 227,508,750.00</b>	<b>\$ 227,508,750.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

**Paying Agent Information for Series 2013 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 2,640,000.00	\$ 597,550.00	\$ 3,237,550.00	
08/15/22	-	531,550.00	531,550.00	\$ 3,769,100.00
02/15/23	2,860,000.00	531,550.00	3,391,550.00	
08/15/23	-	460,050.00	460,050.00	3,851,600.00
02/15/24	2,110,000.00	460,050.00	2,570,050.00	
08/15/24	-	407,300.00	407,300.00	2,977,350.00
02/15/25	505,000.00	407,300.00	912,300.00	
08/15/25	-	399,725.00	399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)	399,725.00	3,024,725.00	
08/15/26	-	342,000.00	342,000.00	3,366,725.00
02/15/27	-	342,000.00	342,000.00	
08/15/27	-	342,000.00	342,000.00	684,000.00
02/15/28	-	342,000.00	342,000.00	
08/15/28	-	342,000.00	342,000.00	684,000.00
02/15/29	-	342,000.00	342,000.00	
08/15/29	-	342,000.00	342,000.00	684,000.00
02/15/30	-	342,000.00	342,000.00	
08/15/30	-	342,000.00	342,000.00	684,000.00
02/15/31	-	342,000.00	342,000.00	
08/15/31	-	342,000.00	342,000.00	684,000.00
02/15/32	-	342,000.00	342,000.00	
08/15/32	-	342,000.00	342,000.00	684,000.00
02/15/33	-	342,000.00	342,000.00	
08/15/33	-	342,000.00	342,000.00	684,000.00
02/15/34	8,280,000.00 (a)	342,000.00	8,622,000.00	
08/15/34	-	176,400.00	176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)	176,400.00	8,996,400.00	8,996,400.00
<b>Total</b>	<b>\$ 27,840,000.00</b>	<b>\$ 10,019,600.00</b>	<b>\$ 37,859,600.00</b>	<b>\$ 37,859,600.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

**Paying Agent Information for Series 2015 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2015A**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 1,035,000.00	\$ 1,414,025.00	\$ 2,449,025.00	
08/15/22	-	1,398,500.00	1,398,500.00	\$ 3,847,525.00
02/15/23	-	1,398,500.00	1,398,500.00	
08/15/23	-	1,398,500.00	1,398,500.00	2,797,000.00
02/15/24	1,340,000.00	1,398,500.00	2,738,500.00	
08/15/24	-	1,365,000.00	1,365,000.00	4,103,500.00
02/15/25	2,225,000.00 (a)	1,365,000.00	3,590,000.00	
08/15/25	-	1,309,375.00	1,309,375.00	4,899,375.00
02/15/26	2,340,000.00 (a)	1,309,375.00	3,649,375.00	
08/15/26	-	1,250,875.00	1,250,875.00	4,900,250.00
02/15/27	2,460,000.00 (a)	1,250,875.00	3,710,875.00	
08/15/27	-	1,189,375.00	1,189,375.00	4,900,250.00
02/15/28	6,660,000.00 (a)	1,189,375.00	7,849,375.00	
08/15/28	-	1,022,875.00	1,022,875.00	8,872,250.00
02/15/29	6,995,000.00 (a)	1,022,875.00	8,017,875.00	
08/15/29		855,500.00	855,500.00	8,873,375.00
02/15/30	5,530,000.00 (a)	855,500.00	6,385,500.00	
08/15/30		732,975.00	732,975.00	7,118,475.00
02/15/31	5,815,000.00 (a)	732,975.00	6,547,975.00	
08/15/31	-	616,675.00	616,675.00	7,164,650.00
02/15/32	6,040,000.00 (a)	616,675.00	6,656,675.00	
08/15/32	-	495,875.00	495,875.00	7,152,550.00
02/15/33	6,285,000.00 (a)	495,875.00	6,780,875.00	
08/15/33		338,750.00	338,750.00	7,119,625.00
02/15/34	6,605,000.00 (a)	338,750.00	6,943,750.00	
08/15/34		173,625.00	173,625.00	7,117,375.00
02/15/35	6,945,000.00 (a)	173,625.00	7,118,625.00	7,118,625.00
<b>Total</b>	<b>\$ 60,275,000.00</b>	<b>\$ 25,709,825.00</b>	<b>\$ 85,984,825.00</b>	<b>\$ 85,984,825.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

**Paying Agent Information for Series 2015A Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore

**Phone:** (214) 468-6409

**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2015B**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22		\$ 737,812.50	\$ 737,812.50	
08/15/22		737,812.50	737,812.50	\$ 1,475,625.00
02/15/23		737,812.50	737,812.50	
08/15/23		737,812.50	737,812.50	1,475,625.00
02/15/24		737,812.50	737,812.50	
08/15/24		737,812.50	737,812.50	1,475,625.00
02/15/25		1,967,500.00	1,967,500.00	
08/15/25		1,967,500.00	1,967,500.00	3,935,000.00
02/15/26		1,967,500.00	1,967,500.00	
08/15/26		1,967,500.00	1,967,500.00	3,935,000.00
02/15/27		1,967,500.00	1,967,500.00	
08/15/27		1,967,500.00	1,967,500.00	3,935,000.00
02/15/28		1,967,500.00	1,967,500.00	
08/15/28		1,967,500.00	1,967,500.00	3,935,000.00
02/15/29		1,967,500.00	1,967,500.00	
08/15/29		1,967,500.00	1,967,500.00	3,935,000.00
02/15/30		1,967,500.00	1,967,500.00	
08/15/30		1,967,500.00	1,967,500.00	3,935,000.00
02/15/31		1,967,500.00	1,967,500.00	
08/15/31		1,967,500.00	1,967,500.00	3,935,000.00
02/15/32		1,967,500.00	1,967,500.00	
08/15/32		1,967,500.00	1,967,500.00	3,935,000.00
02/15/33		1,967,500.00	1,967,500.00	
08/15/33		1,967,500.00	1,967,500.00	3,935,000.00
02/15/34		1,967,500.00	1,967,500.00	
08/15/34		1,967,500.00	1,967,500.00	3,935,000.00
02/15/35		1,967,500.00	1,967,500.00	
08/15/35		1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	\$ 9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36		1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37		1,589,300.00	1,589,300.00	13,016,500.00
02/15/38	10,035,000.00	1,589,300.00	11,624,300.00	
08/15/38		1,388,600.00	1,388,600.00	13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39		1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40		962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41		736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42		500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43		255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	13,015,200.00
<b>Total</b>	<b>\$ 98,375,000.00</b>	<b>\$ 66,466,775.00</b>	<b>\$ 164,841,775.00</b>	<b>\$ 164,841,775.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2015B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 1,680,000.00	\$ 2,320,300.00	\$ 4,000,300.00	
08/15/22	-	2,278,300.00	2,278,300.00	\$ 6,278,600.00
02/15/23	2,835,000.00	2,278,300.00	5,113,300.00	
08/15/23	-	2,207,425.00	2,207,425.00	7,320,725.00
02/15/24	7,185,000.00	2,207,425.00	9,392,425.00	
08/15/24	-	2,027,800.00	2,027,800.00	11,420,225.00
02/15/25	1,965,000.00	2,027,800.00	3,992,800.00	
08/15/25	-	1,978,675.00	1,978,675.00	5,971,475.00
02/15/26	1,765,000.00	1,978,675.00	3,743,675.00	
08/15/26	-	1,934,550.00	1,934,550.00	5,678,225.00
02/15/27	1,800,000.00	1,934,550.00	3,734,550.00	
08/15/27	-	1,889,550.00	1,889,550.00	5,624,100.00
02/15/28	3,040,000.00	1,889,550.00	4,929,550.00	
08/15/28	-	1,813,550.00	1,813,550.00	6,743,100.00
02/15/29	2,605,000.00 (a)	1,813,550.00	4,418,550.00	
08/15/29	-	1,761,450.00	1,761,450.00	6,180,000.00
02/15/30	4,590,000.00 (a)	1,761,450.00	6,351,450.00	
08/15/30	-	1,669,650.00	1,669,650.00	8,021,100.00
02/15/31	4,105,000.00 (a)	1,669,650.00	5,774,650.00	
08/15/31	-	1,587,550.00	1,587,550.00	7,362,200.00
02/15/32	4,085,000.00 (a)	1,587,550.00	5,672,550.00	
08/15/32	-	1,505,850.00	1,505,850.00	7,178,400.00
02/15/33	4,300,000.00 (a)	1,505,850.00	5,805,850.00	
08/15/33	-	1,398,350.00	1,398,350.00	7,204,200.00
02/15/34	5,010,000.00 (a)	1,398,350.00	6,408,350.00	
08/15/34	-	1,273,100.00	1,273,100.00	7,681,450.00
02/15/35	5,255,000.00 (a)	1,273,100.00	6,528,100.00	
08/15/35	-	1,141,725.00	1,141,725.00	7,669,825.00
02/15/36	7,095,000.00 (a)	1,141,725.00	8,236,725.00	
08/15/36	-	964,350.00	964,350.00	9,201,075.00
02/15/37	3,650,000.00 (a)	964,350.00	4,614,350.00	
08/15/37	-	873,100.00	873,100.00	5,487,450.00
02/15/38	3,575,000.00 (a)	873,100.00	4,448,100.00	
08/15/38	-	783,725.00	783,725.00	5,231,825.00
02/15/39	3,755,000.00 (a)	783,725.00	4,538,725.00	
08/15/39	-	689,850.00	689,850.00	5,228,575.00
02/15/40	3,950,000.00 (a)	689,850.00	4,639,850.00	
08/15/40	-	591,100.00	591,100.00	5,230,950.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
<b>Total</b>	<b>\$ 101,800,000.00</b>	<b>\$ 61,102,000.00</b>	<b>\$ 162,902,000.00</b>	<b>\$ 162,902,000.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

**Paying Agent Information for Series 2018 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 3,460,000.00	\$ 1,075,000.00	\$ 4,535,000.00	
08/15/22	-	988,500.00	988,500.00	\$ 5,523,500.00
02/15/23	5,080,000.00	988,500.00	6,068,500.00	
08/15/23	-	861,500.00	861,500.00	6,930,000.00
02/15/24	5,790,000.00	861,500.00	6,651,500.00	
08/15/24	-	716,750.00	716,750.00	7,368,250.00
02/15/25	4,920,000.00	716,750.00	5,636,750.00	
08/15/25	-	593,750.00	593,750.00	6,230,500.00
02/15/26	5,810,000.00	593,750.00	6,403,750.00	
08/15/26	-	448,500.00	448,500.00	6,852,250.00
02/15/27	6,740,000.00	448,500.00	7,188,500.00	
08/15/27	-	280,000.00	280,000.00	7,468,500.00
02/15/28	7,115,000.00	280,000.00	7,395,000.00	
08/15/28	-	102,125.00	102,125.00	7,497,125.00
02/15/29	4,085,000.00	102,125.00	4,187,125.00	4,187,125.00
<b>Total</b>	<b>\$ 43,000,000.00</b>	<b>\$ 9,057,250.00</b>	<b>\$ 52,057,250.00</b>	<b>\$ 52,057,250.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2019 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322



**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ 6,140,000.00	\$ 1,975,438.08	\$ 8,115,438.08	
08/15/22	-	1,821,938.08	1,821,938.08	\$ 9,937,376.16
02/15/23	4,115,000.00	1,821,938.08	5,936,938.08	
08/15/23	-	1,719,063.08	1,719,063.08	7,656,001.16
02/15/24	4,775,000.00	1,719,063.08	6,494,063.08	
08/15/24	-	1,599,688.08	1,599,688.08	8,093,751.16
02/15/25	7,935,000.00	1,599,688.08	9,534,688.08	
08/15/25	-	1,401,313.08	1,401,313.08	10,936,001.16
02/15/26	8,395,000.00	1,401,313.08	9,796,313.08	
08/15/26	-	1,191,438.08	1,191,438.08	10,987,751.16
02/15/27	11,845,000.00	1,191,438.08	13,036,438.08	
08/15/27	-	895,313.08	895,313.08	13,931,751.16
02/15/28	10,820,000.00	895,313.08	11,715,313.08	
08/15/28	-	624,813.08	624,813.08	12,340,126.16
02/15/29	11,230,000.00	624,813.08	11,854,813.08	
08/15/29	-	344,063.08	344,063.08	12,198,876.16
02/15/30	11,340,000.00	344,063.08	11,684,063.08	
08/15/30	-	260,770.78	260,770.78	11,944,833.86
02/15/31	9,085,000.00 (a)	260,770.78	9,345,770.78	
08/15/31	-	189,498.95	189,498.95	9,535,269.73
02/15/32	8,265,000.00 (a)	189,498.95	8,454,498.95	
08/15/32	-	120,527.53	120,527.53	8,575,026.48
02/15/33	7,400,000.00 (a)	120,527.53	7,520,527.53	
08/15/33	-	55,074.53	55,074.53	7,575,602.06
02/15/34	2,970,000.00 (a)	55,074.53	3,025,074.53	
08/15/34	-	27,319.88	27,319.88	3,052,394.41
02/15/35	2,775,000.00 (a)	27,319.88	2,802,319.88	2,802,319.88
<b>Total</b>	<b>\$ 107,090,000.00</b>	<b>\$ 22,477,080.70</b>	<b>\$ 129,567,080.70</b>	<b>\$ 129,567,080.70</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

**Paying Agent Information for Series 2020 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore

**Phone:** (214) 468-6409

**Fax:** (214) 468-6322

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2021**  
**As of December 19, 2021**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/22	\$ -	\$ 101,086.67	\$ 101,086.67	
08/15/22	-	308,400.00	308,400.00	\$ 409,486.67
02/15/23	-	308,400.00	308,400.00	
08/15/23	-	308,400.00	308,400.00	616,800.00
02/15/24	-	308,400.00	308,400.00	
08/15/24	-	308,400.00	308,400.00	616,800.00
02/15/25	-	308,400.00	308,400.00	
08/15/25	-	308,400.00	308,400.00	616,800.00
02/15/26	-	308,400.00	308,400.00	
08/15/26	-	308,400.00	308,400.00	616,800.00
02/15/27	-	308,400.00	308,400.00	
08/15/27	-	308,400.00	308,400.00	616,800.00
02/15/28	-	308,400.00	308,400.00	
08/15/28	-	308,400.00	308,400.00	616,800.00
02/15/29	-	308,400.00	308,400.00	
08/15/29	-	308,400.00	308,400.00	616,800.00
02/15/30	-	308,400.00	308,400.00	
08/15/30	-	308,400.00	308,400.00	616,800.00
02/15/31	-	308,400.00	308,400.00	
08/15/31	-	308,400.00	308,400.00	616,800.00
02/15/32	-	308,400.00	308,400.00	
08/15/32	-	308,400.00	308,400.00	616,800.00
02/15/33	-	308,400.00	308,400.00	
08/15/33	-	308,400.00	308,400.00	616,800.00
02/15/34	-	308,400.00	308,400.00	
08/15/34	-	308,400.00	308,400.00	616,800.00
02/15/35	-	308,400.00	308,400.00	
08/15/35	-	308,400.00	308,400.00	616,800.00
02/15/36	3,430,000.00 (a)	308,400.00	3,738,400.00	
08/15/36	-	256,950.00	256,950.00	3,995,350.00
02/15/37	3,225,000.00 (a)	256,950.00	3,481,950.00	
08/15/37	-	208,575.00	208,575.00	3,690,525.00
02/15/38	3,320,000.00 (a)	208,575.00	3,528,575.00	
08/15/38	-	158,775.00	158,775.00	3,687,350.00
02/15/39	3,420,000.00 (a)	158,775.00	3,578,775.00	
08/15/39	-	107,475.00	107,475.00	3,686,250.00
02/15/40	3,530,000.00 (a)	107,475.00	3,637,475.00	
08/15/40	-	54,525.00	54,525.00	3,692,000.00
02/15/41	3,635,000.00 (a)	54,525.00	3,689,525.00	3,689,525.00
<b>Total</b>	<b>\$ 20,560,000.00</b>	<b>\$ 10,308,886.67</b>	<b>\$ 30,868,886.67</b>	<b>\$ 30,868,886.67</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031.

**Paying Agent Information for Series 2021 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Michael Moore  
**Phone:** (214) 468-6409  
**Fax:** (214) 468-6322